Aggregate

Mid-America Christian University Verification Worksheet

2022 - 23 Dependent V5

A. Dependent Student's Information

Name:		SSN #:
Address:		
Date of Birth:	Phone	Number:

B. Dependent Student's Family Information

Number of Household Members: List below the people in the parents' household. Include:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of the children's support from July 1, 2022, through June 30, 2023, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022–2023. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2023.

Number in College: Include in the space below information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2022, and June 30, 2023, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be enrolled at least halftime? (Yes or No)
John Smith (example)	28	Father	Central University	Yes
		Self		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. Dependent Student's Income Information to Be Verified

Instructions: Complete the following section if the student <u>filed or will file</u> a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.*

Check the box that applies:	
The student <u>has used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2020 IRS income tax return information into the student's FAFSA.	
The student <u>has not yet used</u> the IRS DRT in <i>FAFSA on the Web</i> , but will use the tool to transfer 2020 IR income tax return information into the student's FAFSA.	RS
The student is <u>unable or chooses not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the school with a 2020 IRS Tax Return Transcript(s) .	ol
A 2020 IRS Tax Return Transcript may be obtained through:	
• <u>Get Transcript by MAIL</u> – Go to <u>www.irs.gov</u> , under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and <i>NOT</i> the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.	
• <u>Get Transcript ONLINE</u> – Go to <u>www.irs.gov</u> , under the Tools heading, click "Get a tax transcript." Click "Go Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and <i>NOT</i> the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.	t a
• <u>Automated Telephone Request</u> – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.	
 Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within business days from the IRS's receipt of the paper request form. 	10
-OR-	
2. TAX RETURN NONFILERS – Complete this section if you, the student, will not file and are not required to file a 2020 income tax return with the IRS. Check the box that applies:	<u>d</u>
The student was not employed and had no income earned from work in 2020.	
The student was employed in 2020 and has listed below the names of all the student's employers, the amount	

earned from each employer in 2020, and whether an IRS W-2 form is attached, Attach copies of all 2020 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-2 form.

If more space is needed, attach a separate page with the student's name and ID number at the top.

Employer's Name:	2020 Amount Earned	IRS W-2 Attached?

D. Parent's Income Information to Be Verified

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2020 or had a change in marital status after December 31, 2020.

Instructions: Complete this section if the parents <u>filed or will file</u> a 2020 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.*

Check	the	box	that	ap	plies

The parents <u>have used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2020 IRS income tax return information into the student's FAFSA.
The parents <u>have not yet used</u> the IRS DRT in <i>FAFSA on the Web</i> , but will use the tool to transfer 2020 IRS income tax return information into the student's FAFSA.
The parents are <u>unable or choose not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the school with a 2020 IRS Tax Return Transcript(s) .

A **2020 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript ONLINE Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the parents filed separate 2020 IRS	income tax returns,	the IRS DRT	cannot be use	d and the 2	2020 IRS	Tax
Return Transcript(s) must be provid	ed for each.					

 _ Check here if	a 2020 IF	RS Tax Return	Transcript(s)	is provided.
_ Check here if	a 2020 IF	RS Tax Return	Transcript(s)	will be provided later.

2. <u>TAX RETURN NONFILERS</u> – Complete this section if the student's parent(s) will not file and <u>is not required</u> to file a 2015 income tax return with the IRS. Check the box that applies:					
Neither parent was employed, and	neither had income earned from work in	2020.			
earned from each employer in 202	yed in 2020 and has listed below the name, and whether an IRS W-2 form is attact their employer(s). List every employer ev	hed. Attach copies of all 2020 IRS W-			
If more space is needed, provide a separ	rate page with the student's name and ID	number at the top.			
Employer's Name 2020 Amount Earned IRS W-2 Attached?					

If you do not have copies of your Tax Transcripts or W-2,

A 2020 IRS Tax Return Transcript or Wage Income Transcript (W-2) may be obtained through:

- Get Transcript by MAIL Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- Get Transcript ONLINE Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- <u>Automated Telephone Request</u> 1-800-908-9946
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T

Identity and Statement of Educational Purpose (To be signed at MACU)

The student must appear in person at Mid-America Christian University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

5	tatement of Educational Purpose	
I certify that I(Print Student's	am the individual signing this Statement Name)	of Educational
Purpose and that the Federal student financ pay the cost of attending Mid-America Chr	ial assistance I may receive will only be used for educational istian University for 2022–2023.	d purposes and to
(Student's Signature)	(Date)	
(Student's ID Number)		
Official Use Only:		
[] Check here if the student appeared is	n person and presented one of the following photo docu	uments.
Driver's License Passport State Issued I.D.	Other	
School Official's Name	Date Accepted	<u>—</u>

If you are <u>not</u> able to appear at MACU in person, please see the instructions on the following page and submit it along with the rest of this document.

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Mid-America Christian University to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

	Statemen	t of Educational Purpose	
I certify that I		am the individual signing this Statement of Educational	l
(Print	Student's Name)		
Purpose and that the Federal stude pay the cost of attending Mid-An		e I may receive will only be used for educational purposes and exity for 2022–2023.	to
(Student's Signature)		(Date)	
(Student's ID Number)			
	Notary's Cer	tificate of Acknowledgement	
City/County of			
	, before me,	,	
(Date)		(Notary's name)	
		, and provided to me	
	(Printed name of signer		
on the basis of satisfactor	ry evidence of identification	ation	
to be the above-named p	person who signed the fo	(Type of government-issued photo ID provided) pregoing instrument.	
WITNESS my hand an (seal)	nd official seal		
(Sear)	-	(Notary signature)	
My commission expires	on		
	(Date)	-	

E. <u>Certification and Signatures</u>

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Print Student's Name	Student's ID Number
Student's Signature	Date
Parent's Signature	 Date

Return to: Mid-America Christian University

Financial Aid Office

3500 SW 119th Street, Oklahoma City, Oklahoma 73170

Fax: (405) 692-3204

Email: financialaid@macu.edu