Standard

Mid-America Christian University Verification Worksheet

2023-24 Dependent V1

A.]	Depen	dent	Stu	dent'	S	Inform	ation
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Name:	SSN #:
Address:	
Date of Birth:	Phone Number:

B. Dependent Student's Family Information

Number of Household Members: List below the people in your parent's household. Please include:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parent's other children if the parents will provide more than half of the children's support from July 1, 2023 through June 30, 2024 or if the other children would be required to provide parental information if they were completing a FAFSA for 2023–2024. Include children who meet either of these standards, even if a child does not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of the other person's support, and will continue to provide more than half of that person's support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023 and June 30, 2024. Please include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College	Will be enrolled at least halftime?
				(Yes or No)
John Smith (example)	28	Father	Central University	Yes
		Self		

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

C. Dependent Student's Income Information to Be Verified

Instructions: Complete the following section if the student <u>filed or will file</u> a 2021 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.*

Check	the box that applies:
	The student <u>has used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2021 IRS income tax return information into he student's FAFSA.
	The student <u>has not yet used</u> the IRS DRT in <i>FAFSA on the Web</i> , but will use the tool to transfer 2021.
	IRS income tax return information into the student's FAFSA.
	The student is <u>unable or chooses not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the school with a 2021 IRS Tax Return Transcript(s).
1	A 2021 IRS Tax Return Transcript or Wage and Income Transcript (W-2) may be obtained through:
•	Get Transcript by MAIL – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
	Get Transcript ONLINE – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and <i>NOT</i> the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
·	from the IRS's receipt of the telephone request.
•	Paper Request Form – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.
	-OR-
	X RETURN NONFILERS – Complete this section if you, the student, will not file and <u>are not required</u> a 2021 income tax return with the IRS. Check the box that applies:
	The student was not employed and had no income earned from work in 2021.
\Box	The student was employed in 2021 and has listed below the names of all the student's employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is attached, Attach copies of all 2021 IRS W-2 forms issued to the student by employers. List every employer even if they did not issue an IRS W-2 form.
If more	e space is needed, attach a separate page with the student's name and ID number at the top.

Employer's Name:	2021 Amount Earned	IRS W-2 Attached?	

D. Parent's Income Information to Be Verified

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2021 or had a change in marital status after December 31, 2021.

Instructions: Complete this section if the parents <u>filed or will file</u> a 2021 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.*

Check	the	box	that	ann	lies:
CHUCK	uic	UUA	unat	app	1100.

the parents <u>have used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2021 IRS income tax return information into e student's FAFSA.
e parents <u>have not yet used</u> the IRS DRT in <i>FAFSA on the Web</i> , but will use the tool to transfer 2021 IRS income eturn information into the student's FAFSA.
the parents are <u>unable or choose not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the school th a 2021 IRS Tax Return Transcript(s) .

A 2021 IRS Tax Return Transcript or Wage and Income Transcript (W-2) may be obtained through:

- <u>Get Transcript by MAIL</u> Go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript ONLINE Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the parents filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the **2021 IRS Tax Return Transcript(s)** must be provided for each.

 Check here if a 2021 IRS	S Tax Return	Transcript(s)	is provided.
Check here if a 2021 IRS	S Tax Return	Transcript(s)	will be provided later.

Mid-America Christian University	Standard Verification	Dependent	2023-2024
2. TAX RETURN NONFILER required to file a 2021 income tax return			nd <u>is not</u>
Neither parent was employed, and	neither had income earned from work in	2021.	
earned from each employer in 202	yed in 2021 and has listed below the nam 1, and whether an IRS W-2 form is attact their employer(s). <i>List every employer ex</i>	hed. Attach copies of all 2	2021 IRS W-
If more space is needed, provide a separ	ate page with the student's name and ID	number at the top.	
Employer's Name	2021 Amount Earned	IRS W-2 Atta	ched?
			_
	Sies that all of the information reported is se information was reported on the FAFS		
WARNING: If you purp	posely give false or misleading in fined, sent to prison, or both.	formation, you may l	ре

Student's ID Number

Date

Date

Return to: Mid-America Christian University

Financial Aid Office

Print

Student's Name

Student's Signature

Parent's Signature

3500 SW 119th Street, Oklahoma City, Oklahoma 73170

Fax: (405) 692-3204

Email: financialaid@macu.edu