Aggregate

Mid-America Christian University Verification Worksheet

2023 - 24 Dependent V5

Your application was selected for review, or "verification." We are required by federal law (34 CFR, Part 668) to compare the information from your Free Application for Federal Student Aid (FAFSA) with the information provided on this form. Please complete the entire form and ensure both the student and one parent whose information is included sign the form. Incomplete forms will be returned to you. No determination of aid eligibility can be made until all requested documents are received and reviewed.

A. Dependent Student's Information

Name:		SSN #:	
Address:			
Date of Birth:	Phone	Number:	

B. FAMILY INFORMATION

Number of household Members: List below the people in the parents' household. Include:

- The student.
- ♣ The supporting parent(s) and step parent if supporting parent is remarried, even if the student does not live with the parents.
- ♣ The parents' other children, if the parent will provide more than half of the children's support from July 1, 2023 through June 30, 2024, or if the other children would be required to provide parental information if they were completing a FAFSA for 2022-2023. Include children who meet either of these standards, even if a child does not live with the parents.
- ♣ Other people if they now live with the parents and the parents provide more than half of that person's support through June 30, 2024.

Number in College: If any household member is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024 and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number on the top.

il more space is needed, pro	vide a separati	page with the st	udoni s name and ib num	bei on the top.
Full Name	Age	Relationship	College	Will be enrolled at
		'		least Half-Time
				(Yes or No)
		Self	MACU	

• If your parents are divorced or separated, your supporting parent is the one you lived with more during the last 12 months.

C. Dependent Student's Income Information to Be Verified

Instructions: Complete the following section if the student <u>filed or will file</u> a 2021 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.*

	+	
• •		
Employer's Name:	te page with the student's name and ID nu 2021 Amount Earned	IRS W-2 Attached?
The student was not employed and The student was employed in 2022 earned from each employer in 202 W-2 forms issued to the student b	d had no income earned from work in 202 I and has listed below the names of all the 21, and whether an IRS W-2 form is attack y employers. List every employer even if t	1. estudent's employers, the amount ned, Attach copies of all 2021 IRS hey did not issue an IRS W-2 form.
	-OR-	
request. • Get Transcript ONLINE – Go Transcript ONLINE." Make Transcript." To use the Get T text-enabled mobile phone (pa account numbers (such as a catronscript displays online upo • Automated Telephone Request from the IRS's receipt of the second such as a catronscript displays online upo • Paper Request Form – IRS Form	generally received within 10 business day to www.irs.gov, under the Tools heading sure to request the "IRS Tax Return Transfranscript Online tool, the user must have ay-as-you-go plans cannot be used) in the redit card number or an account number for successful completion of the IRS's two-st – 1-800-908-9946. Transcript is generatelephone request. orm 4506T-EZ or IRS Form 4506-T. The receipt of the paper request form.	g, click "Get a tax transcript." Click "Get script" and <i>NOT</i> the "IRS Tax Account (1) access to a valid email address, (2) a user's name, and (3) specific financial or a home mortgage or auto loan). The step authentication. Illy received within 10 business days
Transcript by MAIL." Make s	to www.irs.gov , under the Tools heading sure to request the "IRS Tax Return Trans	cript" and NOT the "IRS Tax Account
The student is <u>unable or chooses</u> with a 2021 IRS Tax Return Tra	not to use the IRS DRT in FAFSA on the Inscript(s).	Web, and instead will provide the school
The student <u>has not yet used</u> the II tax return information into the stude	RS DRT in <i>FAFSA on the Web</i> , but will uent's FAFSA.	se the tool to transfer 2021IRS income
• •	Γ in <i>FAFSA on the Web</i> to transfer 2021 Π	RS income tax return information into
Check the box that applies:		

D. Parent's Income Information to Be Verified

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2021 or had a change in marital status after December 31, 2021.

Instructions: Complete this section if the parents <u>filed or will file</u> a 2021 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer.*

Check the box that applies	Check	the	box	that	ap	plies:
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The parents <u>have used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2021 IRS income tax return information into the student's FAFSA.
The parents <u>have not yet used</u> the IRS DRT in <i>FAFSA on the Web</i> , but will use the tool to transfer 2021 IRS income tax return information into the student's FAFSA.
The parents are <u>unable or choose not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the school with a 2021 IRS Tax Return Transcript(s) .

A **2021 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- <u>Get Transcript ONLINE</u> Go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

If the parents filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the **2021 IRS Tax Return Transcript(s)** must be provided for each.

 Check here if a 2021 IRS	Tax Return	Transcript(s)	is provided.
 Check here if a 2021 IRS	Tax Return	Transcript(s)	will be provided later

-OR-

2. TAX RETURN NONFILER required to file a 2021 income tax returns				
Neither parent was employed, and	neither had income earned from work in	2021.		
One or both parent(s) were employed in 2021 and has listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form is attached. Attach copies of all 2021 IRS W-2 forms issued to the parent(s) by their employer(s). List every employer even if they did not issue an IRS W-2 form.				
If more space is needed, provide a separ	rate page with the student's name and ID	number at the top.		
Employer's Name	2021 Amount Earned	IRS W-2 Attached?		

If you do not have copies of your Tax Transcripts or W-2,

A 2021 IRS Tax Return Transcript or Wage Income Transcript (W-2) may be obtained through:

- <u>Get Transcript by MAIL</u> Go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript."
- <u>Get Transcript ONLINE</u> Go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and *NOT* the "IRS Tax Account Transcript."
- <u>Automated Telephone Request</u> 1-800-908-9946
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T

Identity and Statement of Educational Purpose (To be signed at MACU)

The student must appear in person at Mid-America Christian University to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other stateissued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

St	atement of Educational Purpose	
I certify that I(Print Student's I	am the individual signing this Statement of Educati	onal
Purpose and that the Federal student financi pay the cost of attending Mid-America Chri	al assistance I may receive will only be used for educational purposes stian University for 2023-2024.	and to
(Student's Signature)	(Date)	
(Student's ID Number)		
Official Use Only:		
[] Check here if the student appeared in	person and presented one of the following photo documents.	
Driver's License Passport State Issued I.D.	Other	
School Official's Name	Date Accepted	

If you are <u>not</u> able to appear at MACU in person, please see the instructions on the following page and submit it along with the rest of this document.

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at Mid-America Christian University to verify his or her identity, the student must provide to the institution:

- (a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- (b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

	Statemen	nt of Educational Purpose
I certify that I		am the individual signing this Statement of Educational
(Print	Student's Name)	
Purpose and that the Federal stude pay the cost of attending Mid-Ar		e I may receive will only be used for educational purposes and to esity for 2023–2024.
(Student's Signature)		(Date)
(Student's ID Number)		
	·	rtificate of Acknowledgement
(Date)	, before me,	(Notary's name)
` '		, and provided to me
	(Printed name of signer	· · · · · · · · · · · · · · · · · · ·
	`	eation
	•	(Type of government-issued photo ID provided)
to be the above-named p	person who signed the fo	oregoing instrument.
WITNESS my hand an (seal)	nd official seal	
(******)	-	(Notary signature)
My commission expires	on	
· · · · · · · · · · · · · · · · · · ·	(Date)	

E. <u>Certification and Signatures</u>

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Print Student's Name	Student's ID Number		
Student's Signature	Date		
Parent's Signature	 Date		

Return to: Mid-America Christian University

Financial Aid Office

3500 SW 119th Street, Oklahoma City, Oklahoma 73170

Fax: (405) 692-3204

Email: financialaid@macu.edu